

Financing Made Easy with Community Leasing Partners

Municipal

Steps to Financing Success

We understand that you have spent a lot of time and energy working on specifications, committee meetings, and supplier meetings, and **NOW**, it's time to move forward with the purchase.

Need some help in making the purchase move forward? If you have to arrange financing for this new purchase, there are a few details that can help make the process **go smoothly** when it's time to engage your finance partner, Community Leasing Partners.

☐ Application

CLP will provide a one-page application or optional web link application for you to complete. The application has some general details about the end-user, contact info, and proposed purchase information. If there is something not known or clear on the application form, simply contact CLP for assistance.

☐ Financial Documents

In addition to the application form, CLP will request financial information from the end-user. Typically, three years of completed financial documents are requested. These forms can range from Audits, Profit & Loss Statements with Balance Sheets, Budget vs Actual Reports, or any other format that can be used to analyze Revenue & Expenditures for the end-user.

Three years of the ONE (or combination) of the following financial document options:

- ☐ Audit
- ☐ Profit & Loss Statement with Balance Sheet
- ☐ Budget vs Actual Revenue & Expenditures Report
- ☐ State Approved Financial Statement
- ☐ Other (must show Revenue vs Expenditures)

☐ Contract Signatures

Once we have a formal credit approval, CLP will provide an official finance agreement for final review and signatures. **We will also assign a personal liaison to guide you through the contract signing process.** Once signed and the originals have been returned to the bank, we are then ready to pay for the equipment or place the funds in an escrow holding account until delivery.

With our solutions-oriented approach and customer-focused communications, Community Leasing Partners is here to assist with every step along the way and answer any questions you might have related to the financing. To learn more about our process or to find out how we can help you, **please contact our team today!**



Your municipal financing experts.

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